

ITEMS TO BRING WITH YOU FOR FINANCIAL DETERMINATION

1. **PHOTO ID, SOCIAL SECURITY CARD, AND ANY LEGAL DOCUMENTATION SHOWING PROOF OF ANY NAME CHANGES.**
2. If employed, four (4) consecutive and current pay stubs from your employer. The pay stubs must show gross income, deductions, and pay period.
If married, you will need to provide the same items for your spouse.
3. If self-employed, you will need to provide one of the following:
 - Quarterly reports
 - Profit/Loss statement for the last six (6) months
 - Current Federal Income Tax Return, but only if it is within six (6) months of completing this tax return.
4. Verification of income amount received from:
 - Social Security
 - Retirement/Pension
 - Unemployment
 - Child Support
 - Any Interest earned from an interest bearing account.
 - Disability Income
 - Workers' Compensation
 - Alimony
 - Dividends from Stocks/Bonds
5. Medical Assistance Card (Access Card), Gateway Health Plan, MedPlus, AmeriHealth Mercy or Rejection Letter from Medical Assistance.
6. All other Health Insurance cards, including but not limited to Medicare, Blue Shield, Blue Cross.
7. All Prescription Plan cards.
8. Documentation of Real Estate Taxes, Child Care Costs, Self-paid Health Insurance Premiums, or Medical expenses not paid by any insurance and which is over 7.5% of your gross income.
9. **IF CLIENT IS A MINOR, YOU WILL NEED TO PROVIDE ALL CUSTODY PAPERS AT THE TIME OF THE APPOINTMENT.**